

## RESEARCH ARTICLE

# Orienting to polarized light at night – matching lunar skylight to performance in a nocturnal beetle

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## ABSTRACT

For polarized light to inform behaviour, the typical range of degrees of polarization observable in the animal's natural environment must be above the threshold for detection and interpretation. Here, we present the first investigation of the degree of linear polarization threshold for orientation behaviour in a nocturnal species, with specific reference to the range of degrees of polarization measured in the night sky. An effect of lunar phase on the degree of polarization of skylight was found, with smaller illuminated fractions of the moon's surface corresponding to lower degrees of polarization in the night sky. We found that the South African dung beetle *Escarabaeus satyrus* can orient to polarized light for a range of degrees of polarization similar to that observed in diurnal insects, reaching a lower threshold between 0.04 and 0.32, possibly as low as 0.11. For degrees of polarization lower than 0.23, as measured on a crescent moon night, orientation performance was considerably weaker than that observed for completely linearly polarized stimuli, but was nonetheless stronger than in the absence of polarized light.

**KEY WORDS:** Polarization, Sky compass, Straight-line orientation, Vision

## INTRODUCTION

Many animals use the sun or the moon to orient their movements (Papi and Pardi, 1963; Frisch, 1967; Schmidt-Koenig, 1990; Dacke et al., 2014). When the sun is not directly visible, its position can be estimated from the pattern of polarized skylight produced by Rayleigh scattering (Strutt, 1871) in the upper atmosphere. The use of these solar skylight polarization cues during the daytime has been studied in numerous species (reviewed in: Wehner, 2001; Zeil et al., 2014), and similar behaviour has been shown to extend into twilight (Dacke et al., 1999; Dacke et al., 2003a; Freas et al., 2017). Orientation to polarized lunar skylight has, to date, only been demonstrated in two species of night-active dung beetle found in southern Africa, *Scarabaeus zambesianus* and *Escarabaeus satyrus* (Dacke et al., 2003b; Dacke et al., 2004; Dacke et al., 2011). These beetles sculpt a dung ball, which they roll away from the dung pat, to a distance where it can then be buried and consumed without interference from other beetles. In order to travel in a straight line, these species use celestial cues as compass references (Dacke et al.,

2011). In contrast to the closely related diurnal dung beetle *Kheper lamarcki*, *E. satyrus* orients to polarized light cues in preference to the observable position of the moon (el Jundi et al., 2015a) and may be specialized to detect the faint lunar skylight that emanates from a crescent moon (Smolka et al., 2016).

## Degree of polarization of lunar skylight

Linearly polarized light, such as solar and lunar skylight, is defined by two properties: its angle and degree of polarization. Both properties vary across the sky as a function of angular distance from the sun or moon, forming a pattern that indicates its position. When either the sun or moon is at the horizon, this pattern is an ambiguous cue indicating either an eastward or westward celestial body. When the sun or moon is above or below the horizon, and the observer is aware of whether it is before or after sunset/moonset, this pattern can be interpreted unambiguously. The angle of polarization is the axis along which the greatest proportion of a light beam's electric field strength oscillates, while the degree of (linear) polarization is that beam's intensity in this axis as a proportion of the beam's total intensity. As a result, degree of polarization can be considered a measure of signal strength for an animal using the skylight pattern of angles of polarization as an orientation cue. Relative to the sun or moon's position, this angle of polarization pattern is similar across a range of conditions (Gál, et al., 2001; Hegedüs et al., 2007; Barta et al., 2014; Wang et al., 2016). In contrast, the degree of polarization decreases as a result of cloud cover and atmospheric turbidity (Labhart, 1999; Hegedüs et al., 2007; Wang et al., 2016) as well as being affected by light pollution on moonlit nights in urban areas (Kyba et al., 2011). As lunar skylight is far dimmer than solar skylight, contributions to celestial light from other sources can reduce the maximum observable degree of polarization in the night sky when these light sources have either a low degree of polarization (e.g. zodiacal light, integrated starlight, skyglow: Kyba et al., 2011) or a misaligned angle of polarization pattern (e.g. solar skylight: Barta et al., 2014). For *E. satyrus*, which relies heavily on skylight cues, a failure to detect such weakly polarized skylight could mean failure to orient, which in the worst case would result in returning to the high-competition region around the dung pile.

It has been suggested that the field cricket *Gryllus campestris* has adapted a low threshold (degree of linear polarization=0.05) that permits the detection of the weakly polarized skylight often observed in its natural environment (Labhart, 1996, 1999). An assessment of the daytime skylight cues available near the crickets' collection site, using an artificial polarization-sensitive 'neuron', suggested that degrees of polarization are typically quite low, as a result of haze and cloud cover, with median values of 0.13 and 0.23 in the solar and antisolar halves of the sky, respectively (Labhart, 1999), as compared with values in excess of 0.60 measured in clear skies (Horváth et al., 2014). While the low intensity of lunar skylight presents a challenge for the detection of polarized skylight

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at night, the superposition eyes of *E. satyrus* are well adapted to detect lunar skylight cues, and they orient well even under very dim conditions (Dacke et al., 2011; Smolka et al., 2016). Nevertheless, if the combination of moonlight with other, unpolarized, celestial light results in weakly polarized skylight, then *E. satyrus* would require a degree of polarization threshold that is low enough to match the typical range found in its geographic distribution.

### Detection thresholds for polarization

The thresholds for detection of polarized skylight previously estimated for insects have varied between both species and experimental paradigms. In a series of studies involving the field cricket *G. campestris* (Labhart, 1996; Henze and Labhart, 2007), elliptically polarized light was used to investigate the degree of linear polarization (DoLP) threshold. The threshold for polarization-opponent interneurons in the optic lobes was estimated at DoLP=0.05 (Labhart, 1996). In behavioural experiments, reorientations of tethered walking crickets viewing a rotating stimulus with a DoLP as low as 0.03 were consistently greater than those measured for a circularly polarized stimulus, though not significantly different after controlling for multiple testing (Henze and Labhart, 2007). Interestingly, neuronal responses to rotating elliptically polarized light in the central brain of desert locust *Schistocerca gregaria* indicated a threshold as high as DoLP=0.30 (Pfeiffer et al., 2011). The behavioural threshold reported for honeybees (*Apis mellifera*) is intermediate between the two examples given above. Bees were still observed to orient their ‘waggle dances’ well to spots of skylight with degrees of polarization as low as 0.10 (Frisch, 1967, pp. 403–404), while dances for degrees of polarization >0.07 were described as ‘not completely disoriented’.

In this study, we investigated the polarization of lunar skylight across different lunar phases at field sites in South Africa near the typical range for *E. satyrus*. We also tested the robustness of *E. satyrus*’ orientation behaviour to decreases in the DoLP, allowing us to compare the beetle’s behavioural threshold with the measured properties of lunar skylight.

## MATERIALS AND METHODS

### Polarization imaging of skylight

Lunar skylight is many orders of magnitude dimmer than its solar equivalent, making it more challenging to measure via photopolarimetry. The first published study of the polarization of lunar skylight used a series of images recorded through different polarizer orientations onto photographic film (Gál et al., 2001), as commercially available charge-coupled device (CCD) sensors were deemed insufficiently sensitive at the time. Just a decade later, a dark-current-corrected CCD-based system was successfully employed to compare lunar skylight between urban and rural areas (Kyba et al., 2011), also following a serial-imaging protocol. Recently, interactions between solar and lunar skylight polarization were observed by comparing the untransformed signal from three separate CCD cameras (Barta et al., 2014), each measuring a different angle of polarization, avoiding time-series artefacts. In this study, we used a single camera with a complementary metal–oxide–semiconductor (CMOS) sensor, which was dark corrected and calibrated to compensate for lens distortion and non-linearities in CMOS chip sensitivity prior to estimation of polarization across the sky.

In order to assess the typical range of polarization states in lunar skylight, ‘polarization images’ of the sky were created for lunar phases ranging from full moon to new moon. Photographs were recorded at Stonehenge game farm (70 km north-west of Vryburg;

26°23′56″S, 24°19′36″E) and at Thornwood Lodge (near Bela-Bela: 24°46′08″S, 28°00′52″E), both in South Africa, at the Neusiedler See Biological Station (47°46′05″N, 16°46′03″E) in Austria, and at the Finnish Meteorological Institute Arctic Research Centre (67°21′60″N, 26°37′42″E) near Sodankylä, in Finland, using a digital camera (D810: Nikon Corp., Tokyo, Japan), fitted with a fisheye lens (Sigma 8 mm F3.5 EX DG: Sigma Corp., Kanagawa, Japan) and a filter holder (CA483-72: Sigma) with a polarizing filter (WR 72 mm: Sigma). The system was previously calibrated to allow us to obtain an estimate of the absolute spectral radiance values for the red, green and blue channels (D.-E.N. and J.S., in prep.). Moon fullness data for each night was retrieved from the US Naval Observatory’s website (<http://aa.usno.navy.mil/>). To create a single polarization image, 25 photographs were recorded: one set of five photographs with the camera aimed directly at the zenith and one set each with the camera aimed at the horizon to the north, east, south and west. Between each image, the polarizer was rotated anti-clockwise (relative to the camera’s viewing direction) by 45 deg, thus recording a set with the transmission axis at 0, 45, 90, 135 and 180 deg to its starting orientation (west–east when the camera faced the zenith and to the camera’s right when it faced the horizon).

From the raw images, we calculated an estimate of absolute spectral radiance in the blue range of the visual spectrum. Images were then filtered to simulate a 4 deg half-width Gaussian filter to approximate the upper limit of visual resolution in *E. satyrus* (D.-E.N. and J.S., in prep.; Foster et al., 2017). Polarization parameters were estimated for each direction by comparing the images taken at different filter orientations. An estimate of unpolarized intensity, in the absence of measurement error, may be calculated as the sum of the 0 and 90 deg images; or of the 45 and 135 deg images; or of the 90 and 180 deg images (NB: as the 0 deg image preceded the 90 deg image, while the 180 deg image was taken afterwards, we used both to obtain a more accurate estimate of average unpolarized intensity). The differences in radiance between the 0 and 90 deg images and the 45 and 135 deg images were taken as Stokes parameters  $S_1$  and  $S_2$ , respectively, and the average of the sums of each pair was used to estimate total intensity (Stokes parameter  $S_0$ ). From these values the angle and degree of linear polarization were calculated for each pixel. Finally, we combined the images obtained for the different directions into a full hemispheric image by assigning each pixel the value of the directional image whose visual axis was closest, avoiding large off-axis viewing angles through the polarizer, and the associated intensity artefacts (Foster et al., 2018), where possible.

### Orientation to polarized light

Beetles of the species *Escarabaeus satyrus* (Boheman, 1860) were collected at Stonehenge game farm (see above) where the behavioural experiments were also carried out. Beetles were kept in sand-filled boxes, where they were fed with cow dung *ad libitum*. Prior to each experiment, beetles were removed from their boxes and allowed to sculpt balls of cow dung and roll them with an unobstructed view of the moonlit sky. Experiments were conducted between 11 and 15 November 2016, under clear conditions during which the fraction of the moon’s illuminated surface that was visible ranged between 86% and 100%.

### Polarized light stimulus

Stimulus light was provided by four UV-emitting 18 W fluorescent bulbs (LT-T8 Blacklight Blue: NARVA Lichtquellen GmbH, Brand-Erbisdorf, Germany) in addition to eight ‘cool white’ LEDs (DDW-UJ2-TU1-1: Roithner LaserTechnik GmbH,

Vienna, Austria), because visible-spectrum light was found to be necessary to maintain beetle activity. The light source was directed through a stack of seven diffusing filters (Fig. 1A), each constructed from white shading cloth (Euro-Serre shade: Willab AB, Grevie, Sweden) attached to a 6 mm-thick plate of UV-transmissive acrylic (Perspex, Blackburn, UK). For all conditions, this stack also contained a polarizer (HNP'B: Polaroid Corp., Cambridge, MA, USA). For the 'unpolarized' and 'maximally polarized' conditions, this stack was reconfigured to include a sheet of translucent drafting paper that acted as an additional diffuser (Fig. 1B), but somewhat reduced the subsequent UV content of the stimulus. These diffusers allowed the reduction of the DoLP of the stimulus light without the introduction of elliptical polarization (as is the case when using a circular polarizer), which in some rare cases can be converted back to linearly polarized light in the animal's eye (Shurcliff, 1955; Chiou et al., 2008; Templin et al., 2017). In this study, we can therefore disregard elliptical polarization, and its potential conversion to linear polarization, and instead refer to DoLP as the degree of polarization wherever it was manipulated or measured. A similar stimulus was used in a recent study to investigate the polarization threshold of aquatic springtail *Podura aquatica* (Egri et al., 2016).

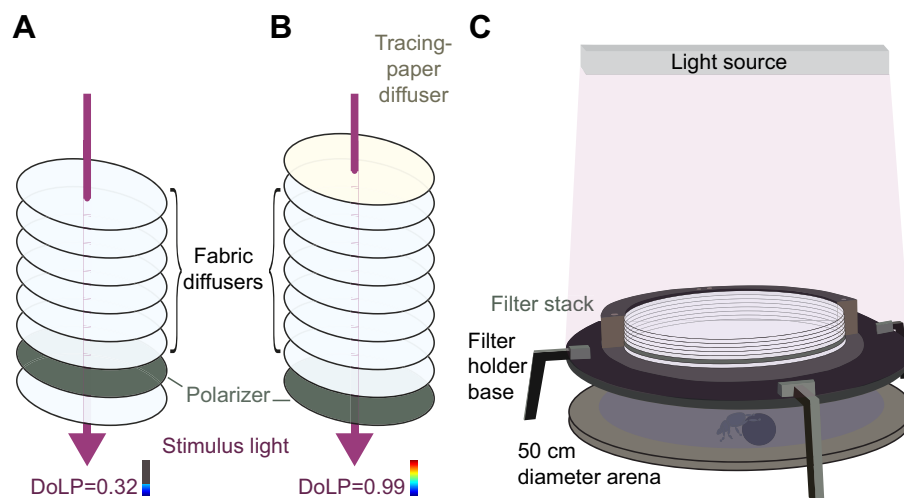
The intensity of each condition (Fig. S1) was measured from the position of the arena's centre using a calibrated irradiance probe (cosine corrector: CC-3-UV-T; light guide: P600-2-UV-VIS; spectrometer: QE65000; all produced by Ocean Optics Inc., Dunedin, FL, USA). Polarization was measured at the same position using a UV-transmissive calcite linear polarizer (Glan-Thompson; GTH5M-A: Thorlabs GmbH, Dachau, Germany) coupled to a spectrometer (FLAME-S-UV-VIS) via a light guide (P1000-2-UV-VIS; Ocean Optics). Spectra were recorded for four polarizer orientations in order to estimate Stokes parameters  $S_1$  and  $S_2$  (Foster et al., 2018) and each measurement was repeated 10 times and averaged (Fig. S2) to minimize the effects of sensor noise (Tibbs et al., 2018). Prior to Stokes parameter estimation, median

spectrometer response for each polarizer orientation was weighted by the absorption spectrum of an insect photopigment with maximum absorbance at 365 nm, calculated using the Stavenga template (Stavenga, 2010), and integrated across the region of the spectrum from 380 to 450 nm. This was done to limit the influence of regions of the spectrum for which the spectrometer received insufficient signal and those outside of the range detectable by a dung beetle UV-sensitive photoreceptor.

To ensure that minimally and maximally oriented behaviour were observed, stimuli for which no measurably polarized light reached the animal (DoLP $\approx$ 0, 'unpolarized'; UV irradiance 325–400 nm= $8.5\times 10^{11}$  photons  $\text{cm}^{-2} \text{s}^{-1}$ ) or in which light was strongly polarized and of equivalent brightness (DoLP=0.99; 'maximally polarized'; UV irradiance= $3.4\times 10^{11}$  photons  $\text{cm}^{-2} \text{s}^{-1}$ ), were produced (Fig. 1B). Following this, stimuli with DoLP of 0.32, 0.11 and 0.04 at UV irradiances of  $4.5\times 10^{11}$ ,  $9.0\times 10^{11}$  and  $4.6\times 10^{11}$  photons  $\text{cm}^{-2} \text{s}^{-1}$ , respectively, were tested. For each of these experiments, the filter stack was arranged so that it could be inverted and the order of the filters in the light path reversed. As a consequence, when the filter stack was arranged to produce a polarized stimulus, it could be rapidly inverted between trials to produce a DoLP of  $<0.02$  (at UV irradiances  $9.0\times 10^{11}$ ,  $4.5\times 10^{11}$  and  $8.9\times 10^{11}$  photons  $\text{cm}^{-2} \text{s}^{-1}$ ). This alternation occurred after every second individual, so that each individual experienced either a 'polarized' or 'control' condition.

#### Orientation experiments and analysis

For each experiment, beetles were allowed to roll a dung ball to the edge of a 50 cm diameter circular arena, where its bearing was noted. Once the stimulus had been rotated by 90 deg, each beetle was then replaced at the centre of the arena and allowed to roll to the edge a second time. The 90 deg rotation of the stimulus was subtracted from the second of these two headings, to give a measure of heading relative to the stimulus' transmission axis. Because the response of a polarization-sensitive photoreceptor to a given angle



**Fig. 1. The filter stack used in orientation experiments.** The filter stack is shown arranged so as to produce (A) the polarized stimuli and (B) the 'maximally polarized' and 'unpolarized' controls. (A) Unpolarized light from a fluorescent lamp passes through seven acrylic-mounted fabric diffusers and a polarizer, so that the number of diffusers before and after the polarizer in the light path determines the degree of polarization of stimulus light. In the arrangement shown (6 diffusers before the polarizer, 1 diffuser after the polarizer), stimulus light would have a degree of linear polarization (DoLP) of 0.32, while if the whole filter stack were inverted, stimulus light would have a DoLP of  $<0.02$  (1 diffuser before the polarizer, 6 diffusers after the polarizer). (B) The addition of a drafting-paper diffuser ensured that DoLP of 0.99 and  $\sim 0$  could be produced by one filter stack, depending on whether it was upright ('maximally polarized': as shown) or inverted ('unpolarized'). (C) The arrangement of the filter stack during experiments. The filter stack was suspended 12 cm above a 50 cm diameter arena from which the beetle viewed stimulus light transmitted through it, but not the light from the fluorescent lamp itself, which was shielded from view by the filter holder's base (outer casing of the filter stack shown in cross-section to reveal the filters inside).



of polarization follows a 180 deg periodicity, accurate orientation under this scenario is expected to follow an axial–bimodal pattern, with some well-oriented individuals changing their heading by 180 deg. To account for this axial pattern, headings were doubled prior to further analysis (Batschelet, 1981). The length of the resultant mean vector for each pair of headings was taken as a measure of orientation precision. In this formulation, a perfectly oriented individual, orienting using polarization alone, would reorient by 0 deg (relative to the stimulus' transmission axis), producing a mean vector of length 1. Following this transformation, a Prentice test (Prentice, 1979) was used to test for differences in mean vector length between each experiment's polarized test and 'unpolarized' control conditions. Mann–Whitney rank sum tests were used to compare mean vector lengths between the polarized and control conditions for each condition-pair *post hoc*, with a Bonferroni–Holm correction for multiple testing.

## RESULTS

### Skylight polarization across lunar phases

We found that gibbous moon skylight (93–98% fullness; Fig. 2A,B) measured in rural South Africa reached degrees of polarization as high as 0.6–0.7, similar to values reported for sunlit skies (Berry et al., 2004; Horváth et al., 2014) but much greater than the levels, around 0.27, for lunar skylight measured in Europe (Fig. S3A; 80% illuminated). We also found that the maximum DoLP for other lunar phases was lower, with DoLP corresponding to moon fullness (Fig. 2G). When the moon was close to the horizon, modal DoLP within 60 deg of the zenith were 0.43 for an intermediate fullness (2 days before last quarter: 80% illuminated) and 0.23 for a crescent moon (20% illuminated). Modal DoLP measured during a moonless and an overcast night with a gibbous moon (67% illuminated) were around 0.06 and 0.08, respectively. Though the movements of a few stars and planets across the image set produced small regions with artificially high (false) 'degrees of polarization', measured degrees were very low across most of the sky in the absence of lunar skylight. The lack of alignment of the angles of polarization in adjacent sky regions (Fig. S4E–F) suggests that non-zero values result from measurement error, rather than true sources of atmospheric polarization (e.g. airglow and light pollution on the clear night and transmitted lunar skylight on the overcast night).

### Orientation behaviour

For the highest degree of polarization (DoLP=0.99), beetles were well oriented in an axial–bimodal distribution (axial mean vector length:  $\rho=0.82$ , 0.71–0.98; mean, 1st and 3rd quartiles), consistent with previous observations for this species when presented with artificial polarized stimuli (el Jundi et al., 2015a). Mean vector lengths differed between the polarized and control conditions (Prentice  $\chi^2=19.617$ , d.f.=4,  $P<0.001$ ), and for DoLP>0.04 beetles were significantly better oriented (DoLP=0.99:  $W=1745$ ,  $P=0.001$ ; DoLP=0.32:  $W=1041.5$ ,  $P=0.020$ ) or showed some indication of improved orientation (DoLP=0.11:  $W=963$ ,  $P=0.078$ ) compared with the unpolarized controls.

The difference in the concentration of the axial distribution of heading changes (Fig. 3) as a function of DoLP was notable, with each decrease in the DoLP producing a corresponding decrease in axial mean vector length distributions (1st and 3rd quartiles:  $\rho_{0.99}=0.71$ –0.98,  $\rho_{0.32}=0.63$ –0.97,  $\rho_{0.11}=0.50$ –0.97,  $\rho_{0.04}=0.40$ –0.87). To investigate this effect further, we modelled changes in the concentration parameter of a von Mises distribution,  $\kappa$ , as a function of DoLP (Fig. 4). Following initial inspection of the trend, as well as previous studies of the relationship between degree of

polarization and response strength (e.g. Labhart, 1996; Glantz and Schroeter, 2006), we chose a complementary log–linear relationship between  $\kappa$  and degree of polarization:  $\log(\kappa)=\beta\log_{10}(\text{DoLP})$ . The base 10 was chosen for straightforward examination of the relationship, such that a slope of 1 would indicate an order of magnitude increase in orientation precision between degrees of polarization of 0.099 and 0.99 (corresponding roughly to the lowest and highest values for which oriented behaviour was observed). A Bayesian generalized linear model was implemented in the Stan language (Carpenter et al., 2017), using the package brms 2.3.1 (Bürkner, 2017) in R 3.5.0 (<http://www.R-project.org/>). Individual heading biases were accounted for as individual-level effects on mean heading, and effects of trial number, individual and test night on  $\log(\kappa)$  were included as random effects. Marginal effects were determined for the main predictor, conditioned on the median of the remaining parameters. The fitted line derived from this estimate had the formula:  $\log(\kappa)=-1.63+1.39x$ , where  $x=\log_{10}(\text{DoLP})-\log_{10}(0.02)$ . While the model's credible intervals were of very broad distribution (Fig. 4), at DoLP>0.11 the model's interquartile range (Fig. 4: red shaded area) diverged from that of its intercept (Fig. 4: blue shaded area), further suggesting that polarization may contribute somewhat to orientation performance above this value. Taken together, our sky measurements and behavioural data suggest that the degree of polarization of lunar skylight during a crescent moon may be close to the threshold for oriented behaviour.

## DISCUSSION

### Polarization of lunar skylight

On all moonlit nights, the highest degree of polarization was measured in a band at approximately 90 deg from the moon (Fig. 2), mimicking that of the sunlit sky (Berry et al., 2004; Horváth et al., 2014), as found for previous studies of the polarization of lunar skylight (Gál et al., 2001; Kyba et al., 2011; Barta et al., 2014; Tang et al., 2016). Although the serial-imaging protocol we employed can lead to the accumulation of motion artefacts, particularly during long exposures, these effects appeared to be limited, for the most part, to a small number of bright stars (Fig. 2E) and brightly lit cloud edges (Fig. 2F) in the absence of lunar skylight. Our results indicate both that lunar skylight can be nearly as polarized as solar skylight (DoLP $\geq$ 0.6) and that its degree of polarization is modulated by lunar phase. One previous study of lunar skylight polarization also reported a lower maximum degree of polarization for a gibbous moon than a full moon (72% illuminated: DoLP $\approx$ 0.15; 78% illuminated: DoLP $\approx$ 0.13; 100% illuminated: DoLP $\approx$ 0.25; Barta et al., 2014). As the intensity of lunar skylight corresponds to the fraction of the moon's illuminated surface observable {approximated as spectral irradiance= $1-[\cos(\text{illuminated fraction}\times\pi/2)]^{0.29}$ . Palmer and Johnsen, 2015; Kieffer and Stone, 2005}, we propose that any reduction in the intensity of polarized lunar skylight relative to the intensity of other light sources usually decreases the degree of polarization of celestial light, which is a composite of the two.

In general, the degrees of polarization in South African night skies reported here are greater than those reported in previous studies conducted in central Europe (0.36 $\pm$ 0.02, mean $\pm$ s.d.; Elstal, Germany: Kyba et al., 2011;  $\bar{x}_{\text{astronomical night}}=0.10$ –0.35, Szombathely, Hungary: Barta et al., 2014). The two sites in South Africa at which we measured lunar skylight were at higher altitude (Vryburg: 1202 m, Bela-Bela: 1137 m), and have a semi-arid climate and low light pollution, all of which may play a role in permitting strongly polarized lunar skylight to reach a terrestrial observer unhindered and undiluted. Using the same method in Central Europe produced similar estimates

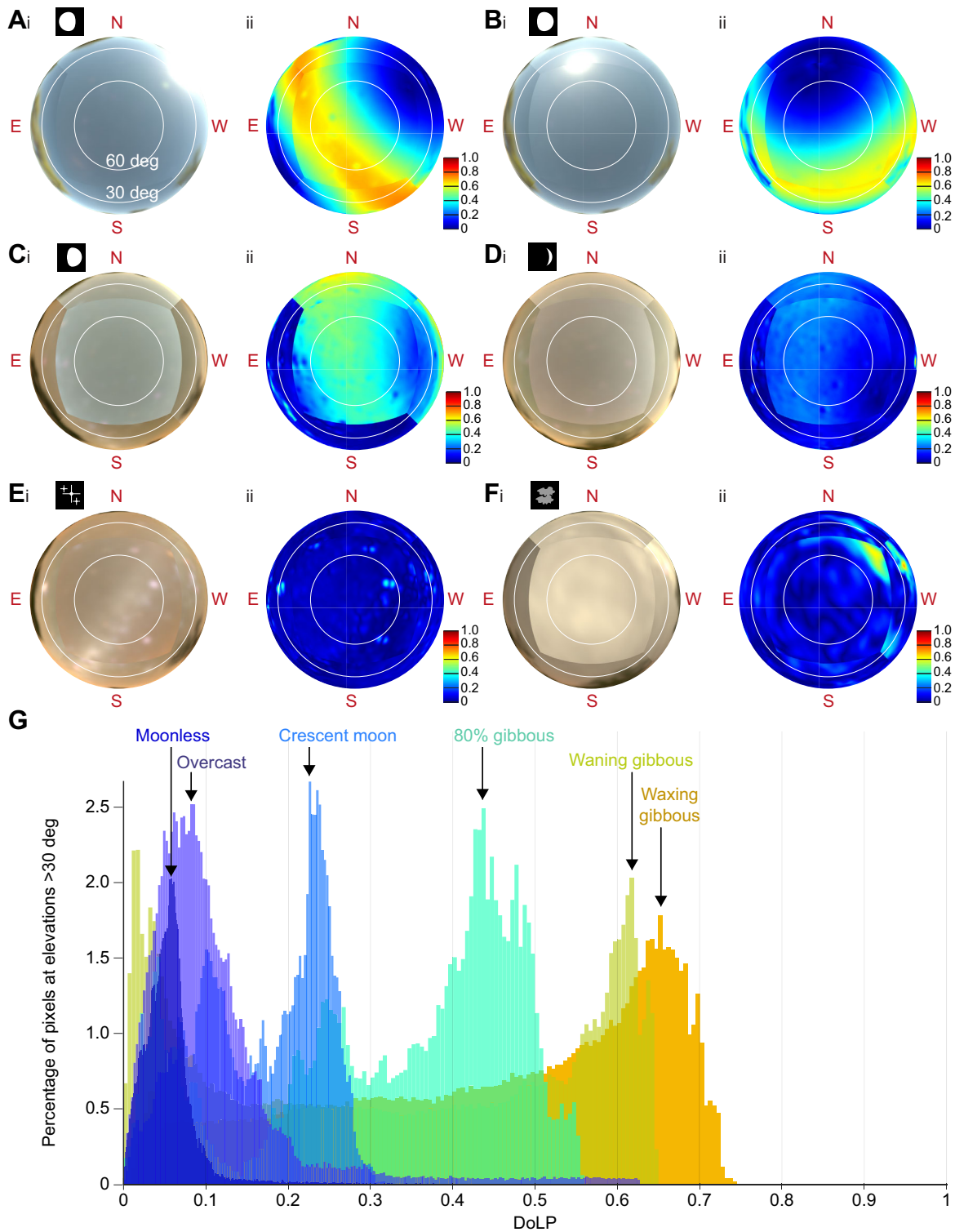


Fig. 2. See next page for legend.

of degree of polarization to those found in previous studies (mode=0.27, Illmitz, Austria; Fig. S3A).

Clear-sky polarization patterns can be predicted as a function of atmospheric turbidity and wavelength (e.g. Wang et al., 2016). When atmospheric turbidity is low – for example, as a result of low concentrations of water droplets – the degree of polarization of skylight is greater, but is lower in the UV wavelengths than in the blue, the former of which *E. satyrus* are thought to use to detect

polarized light (el Jundi et al., 2015a, 2016). As our analysis focused on the camera’s ‘blue’ channel (full-width at half-maximum of sensitivity: 420–505 nm), it is possible that we did indeed overestimate the degree of polarization available to a dung beetle. The UV content of a moonlit sky may be lower than the equivalent proportion for sunlight (~14% photons<sub>350–400 nm</sub>: photons<sub>400–450 nm</sub>, calculated from Johnsen et al., 2006), while other sources of celestial light, such as airglow (Benn and Ellison,

**Fig. 2. Spectral radiance (i) and DoLP (ii) images of night skies.** Image sets recorded before (A) and after (B) the full moon, and under gibbous moon (C), crescent moon (D), moonless (E) and overcast gibbous moon (F) conditions in rural South Africa (A–C and E were measured near Vryburg, and D and F were measured near Bela-Bela). All images are displayed on a radial azimuth-elevation grid, with concentric white rings at elevations of 30 and 60 deg (Ai). Azimuth values are relative to local magnetic north. Radiance images have been linearized and normalized to their brightest value (excluding the moon itself in A and B). Estimated DoLP is relative to the colour map at the bottom right of each panel; redder hues indicate high degrees of polarization, intermediate degrees of polarization are greener hues, and degrees of polarization approaching zero (i.e. unpolarized) are darker blue hues. In A, the moon was near the north-western horizon, causing the maximum degree of polarization band to cross the sky from north-east to south-west, at an angular distance of 90 deg from the moon itself. In B, the moon was at 45 deg elevation to the north, and the band of maximum degree of polarization ringed the sky at 45 deg elevation in the south, crossing the horizon in the east (where it is obscured by trees below 30 deg elevation) and west. In C and D, the moon was near the western horizon and the maximum-degree band crossed north–south and near the zenith. In E, the moon was too far below the horizon ( $\geq 18$  deg) to produce measurable lunar skylight. F shows an overcast sky lit by a gibbous moon, for which lunar skylight was not detectable through the thick cloud cover. Bright moonlight (0–45 deg elevation to the north-west) enhanced motion artefacts that artificially inflated degree of polarization estimates in that region. (G) Histogram of degrees of polarization measured for each camera pixel at elevations  $>30$  deg (excluding vegetation near the horizon). Between the crescent moon (light blue) and gibbous moon (orange) measurements, the modal degree of polarization (indicated by black arrows) increased as a function of moon fullness from 0.23 to 0.65. NB: for the waning gibbous moon, the upper mode (0.62) is indicated, rather than the lower mode (0.02), which corresponds to the region around the moon itself.

1998) and starlight (Johnsen et al., 2006) have more similar intensities in the blue and UV regions. Future studies could use a combination of polarimetric spectroscopy and photopolarimetry to more accurately determine how wavelength, turbidity and lunar phase interact to produce different degrees of polarization of lunar skylight, and how this might impact nocturnal and crepuscular insects that detect polarization in either the UV or blue regions of the spectrum. This may be of particular importance given the recent dramatic increases in the intensity of skyglow from anthropogenic light pollution (Falchi et al., 2016) and its potential to reduce the degree of polarization of lunar skylight (Kyba et al., 2011) below the detection thresholds for dung beetles and other nocturnal and crepuscular arthropods that may orient using polarized lunar skylight.

### Polarization sensitivity thresholds

For this study, we expanded the analysis methods used for neuronal recordings in crickets (Labhart, 1996) and locusts (Pfeiffer et al., 2011) to fit response curves to circular concentration of (re-)orientation behaviour. We report an estimated threshold for orientation behaviour in *E. satyrus* at between DoLP of 0.04 and 0.32, modelled at 0.11, under dim-light conditions, which is broadly comparable to those found for other insects in daylight (0.05 for *G. campestris*: Labhart, 1996; Henze and Labhart, 2007; 0.10 for *A. mellifera*: Frisch, 1967; 0.30 for *S. gregaria*: Pfeiffer et al., 2011). *Escarabaeus satyrus* orients to skylight both during the full moon, when skylight remains bright throughout the night, and when only a thin crescent of the moon's surface is illuminated, providing dim lunar skylight for a brief period directly after dusk or before dawn (Smolka et al., 2016). The compass neurons in *E. satyrus*' central complex have been shown to weight the predominant angle of polarization (a proxy for the skylight polarization pattern) more strongly than the position of a light spot (such as the sun or moon), in contrast to the diurnal dung beetle *K. lamarcki*, which weights the light spot's position more strongly (el Jundi et al., 2015a). *Kheper*

*lamarcki* is thought to combine information from multiple skylight cues, including intensity gradients (el Jundi et al., 2014) and spectral gradients (el Jundi et al., 2015b, 2016), and *E. satyrus* may also rely on a combination of skylight cues when the moon becomes obscured. It is possible that, to achieve the impressive orientation precision observed on nights lit by a crescent moon (Smolka et al., 2016), *E. satyrus* builds on the performance observed here for polarization cues in isolation by integrating information from multiple skylight cues.

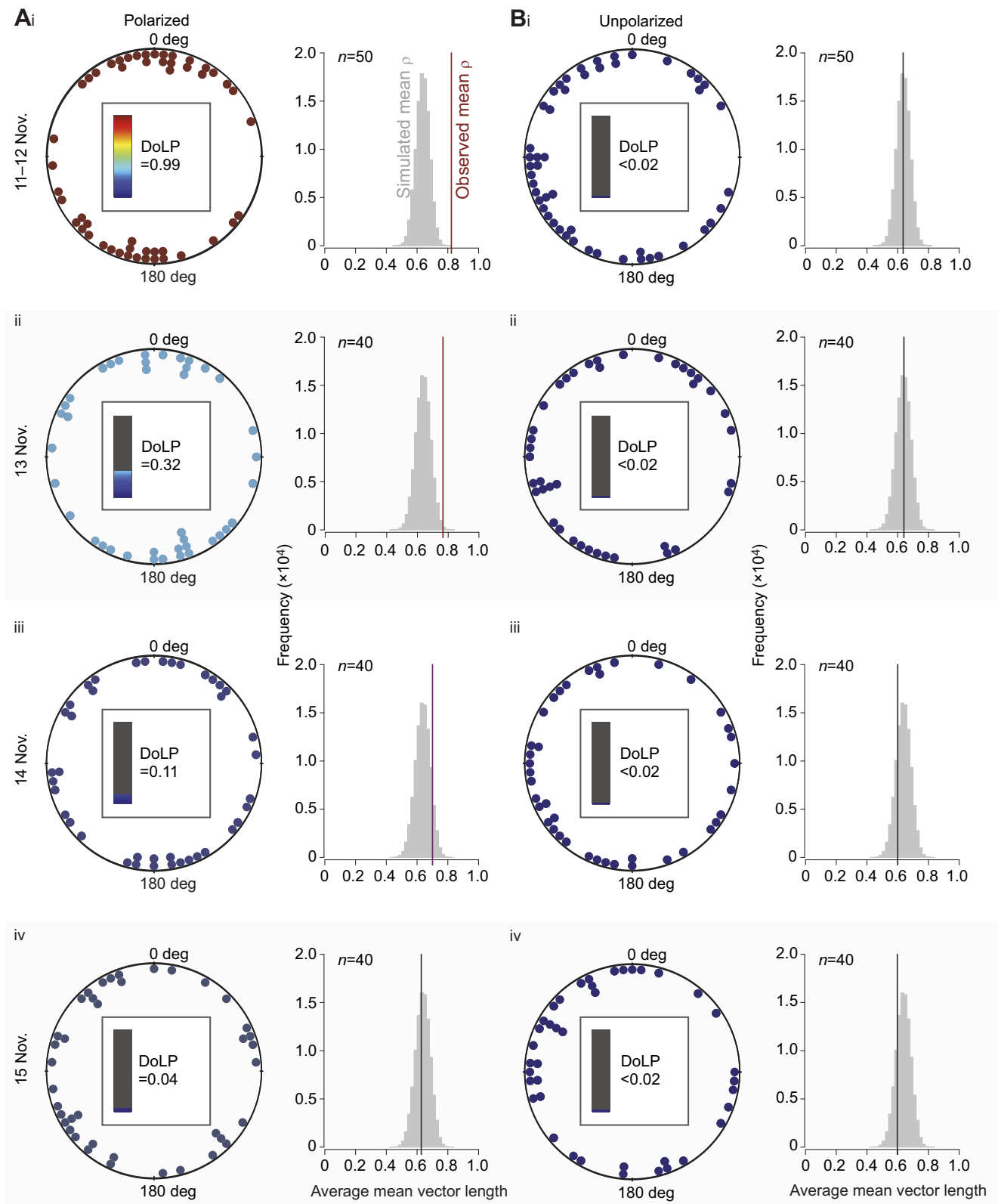
### Threshold analysis

In our behavioural experiments, we observed an increase in orientation accuracy as a function of DoLP, from which we derive our estimate of *E. satyrus*' polarization threshold. We note, however, that methods for defining a polarization threshold have varied somewhat across the literature. In *G. campestris*, the threshold for electrophysiological recordings was defined as the point at which firing-rate modulation was above the 95% confidence interval for responses to circularly polarized light (DoLP=0) and darkness (Labhart, 1996), whereas for behavioural experiments, walking direction modulations were compared non-parametrically with the circularly polarized control. Firing-rate modulation was also calculated for *S. gregaria*, but the mean vector length derived from these values was instead chosen for comparison with a circularly polarized control, again identifying a threshold at the condition for which all recordings were outside of the (Gaussian) 95% confidence interval (Pfeiffer et al., 2011). In each case, these definitions avoided implying orientation capacity for conditions where responses to polarized and unpolarized light were at all similar, but did not take trends across the dataset as a whole into account (although regression models were reported: Labhart, 1996; Pfeiffer et al., 2011). In this study, we attempted to use this trend to inform our estimate for the point where the responses to polarized and unpolarized light diverge. This definition allowed us to extrapolate from our data, proposing a minimum degree of polarization at which any facilitation of orientation could occur, which is a form of 'threshold'. Nevertheless, definitions based on confidence intervals, either explicitly or through statistical null-hypothesis testing (including the Prentice test and Mann–Whitney rank sum tests reported here), are liable to change with increasing sample size. A particular hindrance for this dataset was that, as only two trials were carried out per individual, uncertainty in orientation precision at the individual level was high, resulting in broad credible intervals for the fitted model (Fig. 4; pink shaded area).

Future work might benefit from both a greater number of trials per individual and the fitting of a psychometric curve for responses to polarized stimuli (e.g. Temple et al., 2015). This type of model asymptotically approaches both the baseline rate of response, when there is no stimulus, and the maximum rate of response, beyond which increases in stimulus strength produce only infinitesimal increases in response strength. The inflection point of such a curve may be taken as an estimate of threshold (Knoblauch and Maloney, 2012; Houpt and Bittner, 2018). This has the advantage that it does not compound uncertainty in the positions of both the baseline of the response curve and its slope. Such methods have not yet been developed for circular data, although analogous measures have been used in a few recent studies (Foster et al., 2017; Kirwan, 2018).

### Detection limits

While behavioural thresholds can indicate what conditions would allow animals to use polarized light in nature, they do not necessarily represent a true detection threshold in the sense of the visual system's physiological limits. Animals may continue to



**Fig. 3.** See next page for legend.

detect polarized light, but discard the information, or weight it more weakly compared with other cues. Inhibition of responses to weakly polarized light may be adaptive for skylight-orienting insects. For a polarization compass to aid in identifying the sun's true position, the

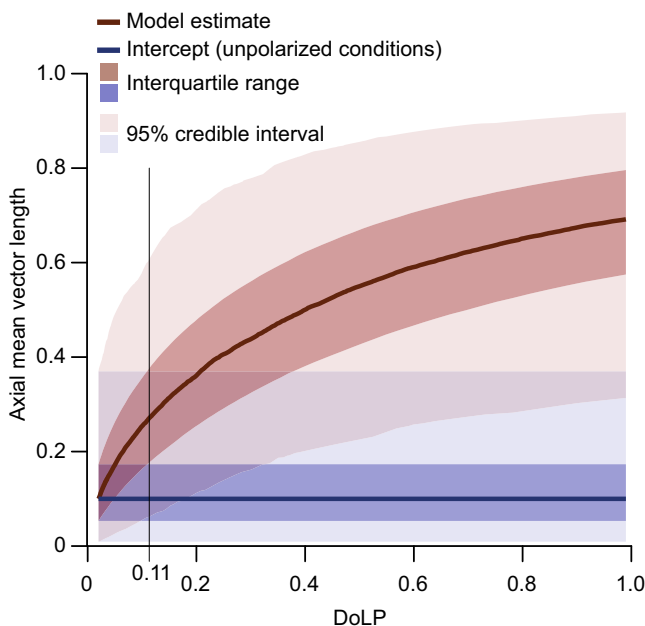
angle of polarization pattern of the sky as a whole must be integrated and combined with information about time of day. This would require an internal representation of the angle of polarization pattern that changes over the day, as has been demonstrated for the tuning of



### Fig. 3. Orientation change for stimulus light with different DoLP.

Differences in heading between two sequential trials, between which the stimulus' angle of polarization (AoP) was rotated by 90 deg, shown relative to stimulus angle of polarization (i.e.  $\text{AoP}_{\text{east}} - \text{AoP}_{\text{north}} - 90$  deg). Each point represents relative orientation change for one individual, for one pair of trials, and points are colour coded to correspond to the colours used to plot DoLP for lunar skylight (see Fig. 2). DoLP is shown at the centre of each circle. To the right of each circular plot is a simulated distribution (grey histogram) of average mean vectors for the same number of disoriented ( $\kappa=0$ ) individuals. Red, magenta and black lines indicate average mean vector lengths for each condition that correspond to the top 5%, top 10% or lower 90% of 100,000 simulations, respectively. (A) The 'polarized' conditions, decreasing in DoLP from i (DoLP=0.99) to iv (DoLP=0.04). (B) The unpolarized condition for each experiment (DoLP $\approx$ 0). For DoLP of 0.99 (Ai) and 0.32 (Aii), orientation precision was significantly greater than in the corresponding unpolarized control (Bi and Bii).

neurons in the central brain of locusts (Pfeiffer and Homberg, 2007; Bech et al., 2014). Evidence from both locusts (Bech et al., 2014) and honeybees (Rossel and Wehner, 1984) indicates that this representation best matches solar skylight in the high degree of polarization band 90 deg from the sun, where angles of polarization in adjacent sky regions are most aligned. It has therefore been suggested that weakly polarized regions could be excluded from the sun compasses of some species (Rossel and Wehner, 1984; Pfeiffer et al., 2011), as they may correspond to the regions that are poorer matches to this simplified internal representation of the angle of polarization pattern.



**Fig. 4. A fitted model for the relationship between DoLP and orientation precision.** The red line indicates the fitted regression line (median estimate) of the model for all stimuli. The pink shaded region indicates its 95% credible interval and the red shaded region indicates its interquartile range (50% of model estimates). The blue line shows the model's intercept at the control condition (DoLP < 0.02) and the lighter blue and darker blue shaded areas indicate its 95% credible interval and interquartile ranges, respectively. Model estimates of circular concentration parameter  $\kappa$  have been transformed to mean vector length  $\rho$ . The overlap of the interquartile ranges of the model (red shaded area) and its intercept at the control conditions (blue area) suggests that orientation performance may be aided by polarization for DoLP as low as 0.11. For more information on the model, please contact the corresponding author.

Bernard and Wehner (1977) proposed that the sensitivity ( $S$ ) of a photoreceptor to a beam of light illuminating it should be proportional to:

$$S = 1 + \frac{d(S_p - 1)}{S_p + 1} \cos(2\phi - 2\phi_{\text{max}}), \quad (1)$$

where  $d$  is the degree of linear polarization of the beam,  $\phi_{\text{max}}$  is the angle of polarization ( $\phi$ ) to which the photoreceptor is maximally sensitive, and polarization sensitivity  $S_p$  is the response to  $\phi_{\text{max}}$  divided by the response to  $\phi_{\text{max}} \pm 90$  deg if  $d=1$ . When the response (resulting from  $S$ ) is sufficiently distinct from the response to unpolarized light, it should be possible for an eye containing photoreceptors sensitive to different angles of polarization to detect and interpret polarized light. To meet this requirement: (i)  $S_p$  must be greater than one, (ii)  $d$  must be sufficiently large, and (iii) the beam must be bright enough for modulation as a function of  $\phi$ ,  $d$  and  $S_p$  to be distinguishable from sources of noise. In general, the influence of the angle of polarization ( $\phi$ ) might be reasonably discounted for hymenopterans and ball-rolling dung beetles, which often perform complete body axis rotations when commencing orientation behaviour. In this study, we focused on requirement ii: that the degree of polarization must be sufficiently large, taking orientation to completely linearly polarized light as indicative that requirements i and iii were met.

The blue-sensitive dorsal rim photoreceptors of *G. campestris* have a mean polarization sensitivity of  $S_p \approx 8.3$  (Labhart et al., 1984), which would suggest that at threshold there is only a 2–4% difference ( $d=0.03$ –0.05) between sensitivity to unpolarized and partially polarized light. For the dorsal rim UV receptors of *A. mellifera*, mean polarization sensitivity is  $S_p \approx 5$  (Menzel and Snyder, 1974), indicating a difference around threshold of 5–7% ( $d=0.07$ –0.10). By contrast, a similar modal value of  $S_p \approx 8.5$  (Schmeling et al., 2014) for the dorsal rim blue receptors of *S. gregaria* indicates that this difference is 24% at threshold ( $d=0.30$ ). Somewhat larger values of  $S_p=15.1$  and  $S_p=7.7$ –12.9 were reported for dorsal rim UV receptors of diurnal and crepuscular dung beetles *Pachysoma striatum* (Dacke et al., 2002) and *S. zambesianus* (Dacke et al., 2004), respectively, and assuming similar values for *E. satyrus* would give a difference of 8–9% ( $d=0.11$ ) around threshold. Considering the relatively small increases in sensitivity required to elicit oriented behaviour, it is plausible that the performance of the visual systems of *G. campestris*, *A. mellifera* and *E. satyrus* is noise limited at threshold, while that of *S. gregaria* appears to be inhibited by some other process. Nevertheless, as no photoreceptor recordings are currently available for *E. satyrus*, we cannot exclude the possibility that these beetles may detect but disregard degrees of polarization that fall outside the range found in the moonlit skies observable in their natural habitat.

Nocturnal and diurnal species might also face different constraints in the detection of polarized skylight. Many nocturnal species (such as *E. satyrus*) or species active during both day and night (such as *G. campestris*) pool visual signals from adjacent regions (Warrant, 1999) to increase signal-to-noise ratios through larger absolute photon catches. Such spatial pooling could lead to the combination of signals from regions with misaligned angles of polarization, and of high degree of polarization and low degree of polarization regions, reducing the maximum observable degrees of polarization while enabling more robust detection of dim skylight polarization patterns. The stimuli used in this study were 2–3 orders of magnitude dimmer than those used in most previous studies (Labhart, 1996; Pfeiffer et al., 2011; el Jundi et al., 2014), although



they remain 1–3 orders of magnitude brighter than the UV component of a moonlit sky (Johnsen et al., 2006; Fig. S1). Light intensities used in this study are most similar to those for the ‘stimulus size’ experiment performed with *G. campestris* (Henze and Labhart, 2007), in which an opaque annulus surrounded a 1 deg diameter completely linearly polarized stimulus (to which the crickets successfully oriented). *Gryllus campestris* is active during both day and night, and it is possible that their impressive polarization sensitivity also allows them to orient to polarized moonlight as *E. satyrus* does. In this initial study to investigate the effects of degree of polarization on orientation accuracy in dung beetles, we have not addressed the third condition outlined above: that detection of polarization can only occur when polarized light is sufficiently bright. To more accurately define the limits for a beetle’s skylight compass, future studies should compare orientation performance across the full light intensity and degree of polarization range of lunar skylight. Such information could help to predict how anthropogenic pollution can affect nocturnal arthropods, and aid in the development of solutions to mitigate them.

### Conclusions

The nocturnal dung beetle *E. satyrus* has previously been demonstrated to orient to polarized lunar skylight throughout the lunar month, and appears well adapted to detect dim lunar skylight. In darkroom experiments employing dim polarized stimuli with a range of degrees of polarization, we found that *E. satyrus* remains oriented across a range similar to that reported for diurnal insects, reaching a threshold DoLP between 0.04 and 0.32, and possibly as low as 0.11. We also provide measurements of the variation in DoLP of lunar skylight across different lunar phases, recorded in *E. satyrus*’ natural habitat.

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### Competing interests

The authors declare no competing or financial interests.

### Author contributions

Conceptualization: J.J.F., B.e.J., E.J.B., S.J., M.D.; Methodology: J.J.F., B.e.J., J.S., M.D.; Software: J.S.; Formal analysis: J.J.F., J.D.K., J.S., S.J.; Investigation: B.e.J., L.K., E.J.B., M.B., M.D.; Resources: D.N., M.D.; Data curation: J.J.F.; Writing - original draft: J.J.F.; Writing - review & editing: J.J.F., J.D.K., B.e.J., J.S., E.J.B., M.B., D.N., S.J., M.D.; Visualization: J.J.F., J.S.; Supervision: M.D.; Funding acquisition: M.D.

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### Data availability

Data are available from the Datahub digital repository: [https://datahub.io/foztarz/behav\\_data201611](https://datahub.io/foztarz/behav_data201611); <https://datahub.io/foztarz/dldata201611.rdata>; [https://datahub.io/foztarz/twotrialmises\\_script.r](https://datahub.io/foztarz/twotrialmises_script.r); [https://datahub.io/foztarz/twotrialmises\\_model.rdata](https://datahub.io/foztarz/twotrialmises_model.rdata); <https://datahub.io/foztarz/a20190121-modelling-supplement-manuscript-id-jexbio-2018-188532/v1>

### Supplementary information

Supplementary information available online at <http://jeb.biologists.org/lookup/doi/10.1242/jeb.188532.supplemental>

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