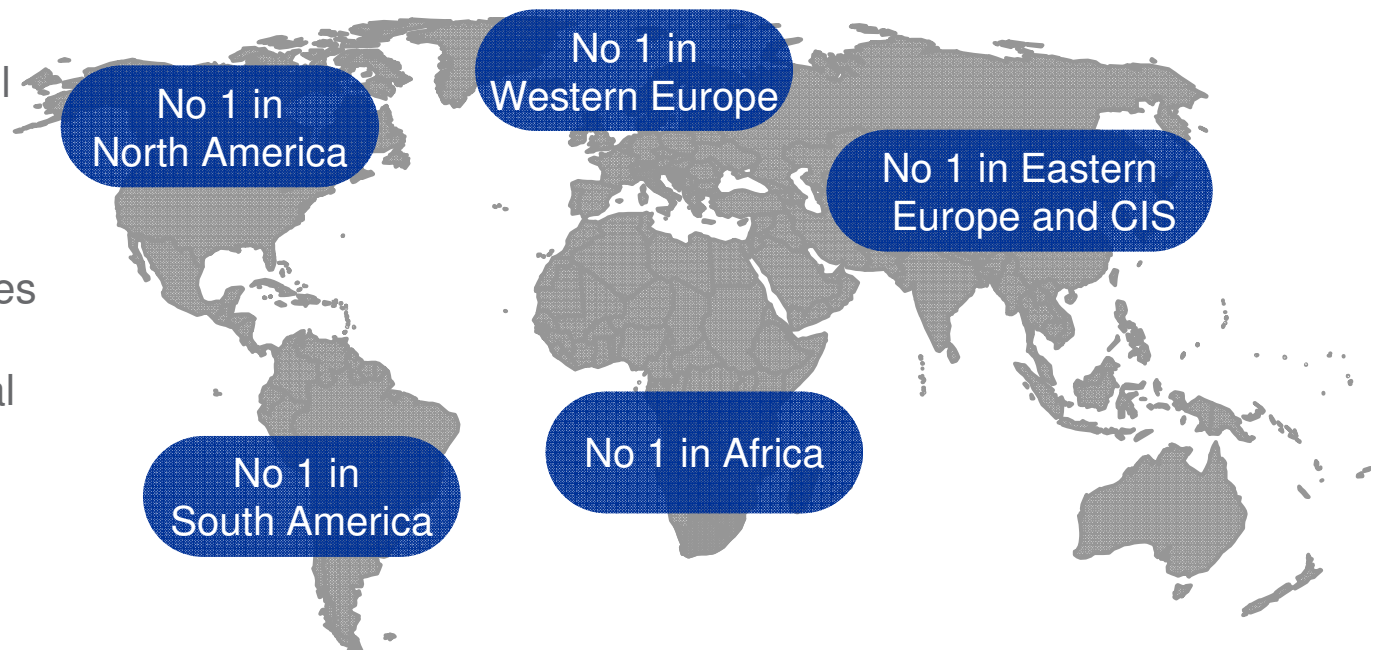


Leading position in the most attractive markets

- World's number 1 steel company
- Leading positions in 5 major markets
- 61 plants in 27 countries
- 330 000 employees
- Numerous international partnerships and JVs
- Opportunity to grow in China and India



ArcelorMittal Steel South Africa

Flat Steel Products

- Vanderbijlpark Steel – 3.1 Mtpa*
- Saldanha Steel – 1.2 Mtpa*

Long Steel Products

- Newcastle Steel – 1.5 Mtpa*
- Vereeniging Steel – 0.4 Mtpa*

Iron ore supply

- 6.25 Mtpa from Sishen
- 2.5 Mtpa from Thabazimbi

Coke & Chemicals

- Coke - 445 000 tpa*
- Tar - 128 000 tpa*

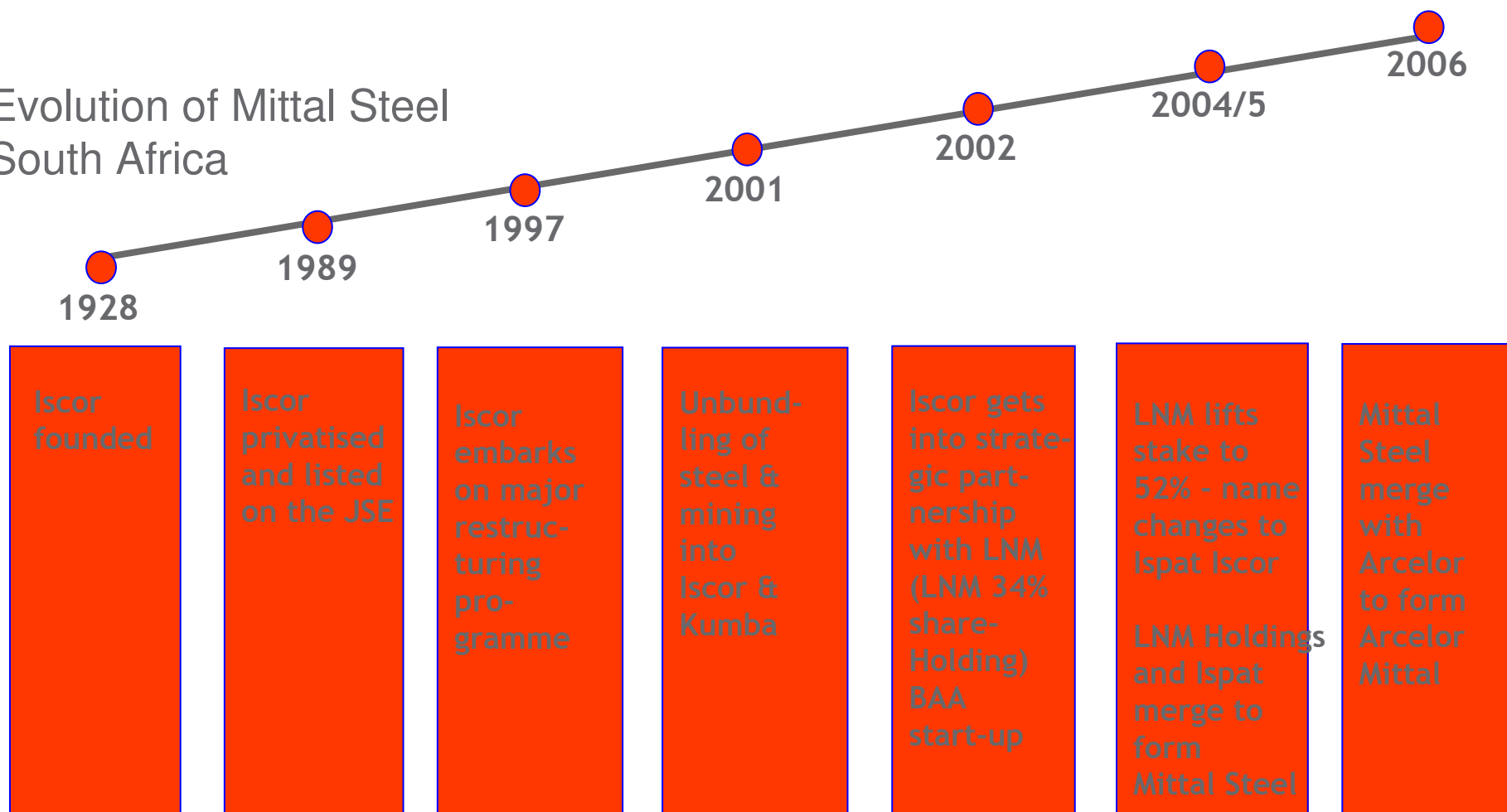




ArcelorMittal

Mittal Steel South Africa

Evolution of Mittal Steel
South Africa





ArcelorMittal

General information (Vanderbijlpark Steel)

History / Statistical information

- The Works was established in 1942
- Area of site: 2 300 Ha
- Perimeter: 20 km
- Rail networks: 254 km and 34 locomotives
- Daily electricity consumption: 7,1 GWh (230 000 families)
- Daily primary raw materials received: $\pm$ 20 000 tons (650 wagons/day)
- Daily water consumption: 62 mega litres (200 000 families)
- Manpower: 5 158 (49% of total employees)
- Sales output more than 3,1mt/annum
- Produces more than 80% of flat steel product requirements in the RSA
- Local market share 82%