



ALUWANI
CAPITAL PARTNERS

PARTICIPANT INFORMATION SHEET: COMPANY



Company Name: ALUWANI Capital Partners

Date: December 2017 – January 2018

Dear Sir/Madam

My name is Sina Tracy Moyane and I am a Masters student in the Economic and Business Sciences Faculty at the University of the Witwatersrand, Johannesburg. I am conducting research on the heuristics and biases associated with investment decision-making. Further, how local and global economic and financial conditions impact investment decisions- making.

The purpose of this interview is to explore the extent to which heuristics and biases have on investment decision making processes. Further, the potential influence that local and global financial and economic conditions have on investment decision-making processes.

As part of this research, you are invited to take part in a single interview to take place at any preferred location. If there are any language barriers experienced throughout the interview, I will ask for further elaboration where necessary. With your permission, I would like record the interview using a digital device that will be stored on my personal laptop and disposed of accordingly. This interview will

Aluwani Capital Partners (Pty) Limited

EPPF Park | 24 Georgian Crescent East | Bryanston East | 2152 | South Africa
International +27 (0)21 204 3800

Aluwani Capital Partners (Reg No 2015/112266/07)

Directors: J Moleketi (Chairperson) S Mabuza (CEO) P Mathidi W Wheatley M Vilakazi E De Waal
Company Secretary Viwe Mngambi

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If you have any further queries, complaints or concerns regarding the ethical procedures of this research, please feel free to contact the University Human Research Ethics Committee (non-medical) on the details listed below.

University Human Research Ethics Committee (non-medical)

Telephone number: +27(0)11 717 1408

Email address: hrec-medical.researchoffice@wits.ac.za / Shaun.Schoeman@wits.ac.za

Thank you for considering participating. Should you have any questions about the research, please feel free to contact me on the details listed below. This study will be written up as a research report and a summary of the research will be gladly sent to you upon request.

Yours Sincerely,

Sina Tracy Moyane

Researcher Details

Name: Sina Tracy Moyane

Cell phone number: +27 71 852 0859

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ALUWANI
CAPITAL PARTNERS

Email: sina.moyane@gmail.com

Supervisor Details

Name: Chris Callaghan

Email: Chris.Callaghan@wits.ac.za

I, Thabiso Foto, the Chief Financial Officer (CFO) for ALUWANI Capital Partners hereby grant Sina Tracy Moyane permission to approach the Investment Team to conduct her research accordingly.

Signature:



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Name: Sina Tracy Moyane

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Email: sina.moyane@gmail.com

Supervisor Details

Name: Chris Callaghan

Email: Chris.Callaghan@wits.ac.za

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CONSENT FORM

Investment Decision-Making Process: Heuristics and Biases in South Africa Based Investment Firms

Sina Tracy Moyane

I Ruben van Wijk agree to participate in this research project. The purpose of the research has been explained to me in the information sheet and I understand the extent to which my participation will be used.

PLEASE CIRCLE BELOW

I agree that my participation will remain anonymous

☒ YES ☐ NO

I agree that my participation will remain confidential

☒ YES ☐ NO

I agree that the researcher, Sina Tracy Moyane, can interview me

☒ YES ☐ NO

I agree that the interview can be audio recorded

☒ YES ☐ NO

I agree that the information provided by me can be used anonymously by other researchers following this study

☒ YES ☐ NO

..... (Signature)
Indicate with an 'x' if you feel that your signature might identify you

Rohan van Wyk (Name of participant)

2017.12.18 (Date)

PARTICIPANT INFORMATION SHEET



Date: December 2017 – January 2018

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CONSENT FORM

Investment Decision-Making Process: Heuristics and Biases in South Africa Based Investment Firms

Sina Tracy Moyane

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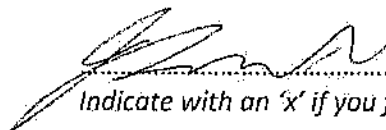
☒ YES ☐ NO

I agree that the interview can be audio recorded

☒ YES ☐ NO

I agree that the information provided by me can be used anonymously by other researchers following this study

☒ YES ☐ NO

 (Signature)
Indicate with an 'x' if you feel that your signature might identify you

Saco du Toit (Name of participant)

2017-12-18 (Date)

PARTICIPANT INFORMATION SHEET



Date: December 2017 – January 2018

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Supervisor Details

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CONSENT FORM

Investment Decision-Making Process: Heuristics and Biases in South Africa Based Investment Firms

Sina Tracy Moyane

I, MAIBONGWE NLOKWANA agree to participate in this research project. The purpose of the research has been explained to me in the information sheet and I understand the extent to which my participation will be used.

PLEASE CIRCLE BELOW

I agree that my participation will remain anonymous

☒ YES ☐ NO

I agree that my participation will remain confidential

☒ YES ☐ NO

I agree that the researcher, Sina Tracy Moyane, can interview me

☒ YES ☐ NO

I agree that the interview can be audio recorded

☒ YES ☐ NO

I agree that the information provided by me can be used anonymously by other researchers following this study

☒ YES ☐ NO

 (Signature)

Indicate with an 'x' if you feel that your signature might identify you

MAIBONGWE NLOKWANA (Name of participant)

15 DECEMBER 2017 (Date)

PARTICIPANT INFORMATION SHEET



Date: December 2017 – January 2018

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CONSENT FORM

Investment Decision-Making Process: Heuristics and Biases in South Africa Based Investment Firms

Sina Tracy Moyane

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☒ YES ☐ NO

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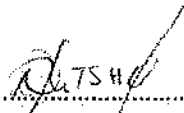
☒ YES ☐ NO

I agree that the interview can be audio recorded

☒ YES ☐ NO

I agree that the information provided by me can be used anonymously by other researchers following this study

☒ YES ☐ NO

 (Signature)

Indicate with an 'x' if you feel that your signature might identify you

SIDUDUZIWE MTSHELI (Name of participant)

18/12/2017 (Date)

PARTICIPANT INFORMATION SHEET



Date: December 2017 – January 2018

Dear Sir/Madam

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CONSENT FORM

Investment Decision-Making Process: Heuristics and Biases in South Africa Based Investment Firms

Sina Tracy Moyane

I ROSS GARDINER agree to participate in this research project. The purpose of the research has been explained to me in the information sheet and I understand the extent to which my participation will be used.

PLEASE CIRCLE BELOW

I agree that my participation will remain anonymous

YES ☒ NO

I agree that my participation will remain confidential

YES ☒ NO

I agree that the researcher, Sina Tracy Moyane, can interview me

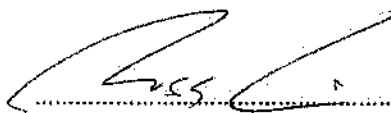
☒ YES NO

I agree that the interview can be audio recorded

☒ YES NO

I agree that the information provided by me can be used anonymously by other researchers following this study

☒ YES NO

 (Signature)

Indicate with an 'x' if you feel that your signature might identify you

R GARDINER (Name of participant)

19-Dec-2017 (Date)

PARTICIPANT INFORMATION SHEET



Date: December 2017 – January 2018

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CONSENT FORM

Investment Decision-Making Process: Heuristics and Biases in South Africa Based Investment Firms

Sina Tracy Moyane

I Sithembiso Gwane agree to participate in this research project. The purpose of the research has been explained to me in the information sheet and I understand the extent to which my participation will be used.

PLEASE CIRCLE BELOW

- I agree that my participation will remain anonymous

YES

NO
- I agree that my participation will remain confidential

YES

NO
- I agree that the researcher, Sina Tracy Moyane, can interview me

YES

NO
- I agree that the interview can be audio recorded

YES

NO
- I agree that the information provided by me can be used anonymously by other researchers following this study

YES

NO

 (Signature)
Indicate with an 'x' if you feel that your signature might identify you
Sithembiso Gwane (Name of participant)

20 December 2017 (Date)

PARTICIPANT INFORMATION SHEET



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☒ YES ☐ NO

[Signature] (Signature)
Indicate with an 'x' if you feel that your signature might identify you

X (Name of participant)

18/01/2018 (Date)

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Email address: hrec-medical.researchoffice@wits.ac.za/ Shaun.Schoeman@wits.ac.za

Thank you for considering participating. Should you have any questions about the research, please feel free to contact me on the details listed below. This study will be written up as a research report and a summary of the research will be gladly sent to you upon request.

Yours Sincerely,
Sina Tracy Moyane

Researcher Details

Name: Sina Tracy Moyane

Cell phone number: +27 71 852 0859

Email: sina.moyane@gmail.com

Supervisor Details

Name: Chris Callaghan

Email: Chris.Callaghan@wits.ac.za

If you agree to participate in this interview, please can you kindly complete the consent form to follow which allows me permission to commence with the interview.

CONSENT FORM

Investment Decision-Making Process: Heuristics and Biases in South Africa Based Investment Firms

Sina Tracy Moyane

I JACKIE EBERLE agree to participate in this research project. The purpose of the research has been explained to me in the information sheet and I understand the extent to which my participation will be used.

PLEASE CIRCLE BELOW

I agree that my participation will remain anonymous

☒ YES ☐ NO

I agree that my participation will remain confidential

☒ YES ☐ NO

I agree that the researcher, Sina Tracy Moyane, can interview me

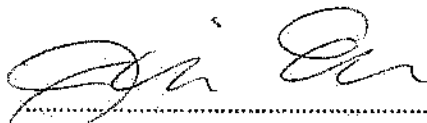
☒ YES ☐ NO

I agree that the interview can be audio recorded

☒ YES ☐ NO

I agree that the information provided by me can be used anonymously by other researchers following this study

☒ YES ☐ NO



(Signature)

Indicate with an 'X' if you feel that your signature might identify you

J. EBERLE

(Name of participant)

16.01.2018

(Date)

PARTICIPANT INFORMATION SHEET



Date: December 2017 – January 2018.

Dear Sir/Madam

My name is Sina Tracy Moyane and I am a Masters student in the Economic and Business Sciences Faculty at the University of the Witwatersrand, Johannesburg. I am conducting research on the heuristics and biases associated with investment decision-making. Further, how local and global economic and financial conditions impact investment decisions- making.

The purpose of this interview is to explore the extent to which heuristics and biases have on investment decision making processes. Further, the potential influence that local and global financial and economic conditions have on investment decision-making processes.

As part of this research, you are **invited** to take part in a single interview to take place at any preferred location. If there are any language barriers experienced throughout the interview, I will ask for further elaboration where necessary. With your permission, I would like record the interview using a digital device that will be stored on my personal laptop and disposed of accordingly. This interview will cover 2 main themes with 8 to 13 semi-structured sub questions and follow up questions per main theme, and will take between 30 to 50 minutes to complete.

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1, 2, 3' etc. in my final research report. If your experience any distress or discomfort, we will stop the interview or resume at a later stage.

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Yours Sincerely,
Sina Tracy Moyane

Researcher Details

Name: Sina Tracy Moyane

Cell phone number: +27 71 852 0859

Email: sina.moyane@gmail.com

Supervisor Details

Name: Chris Callaghan

Email: Chris.Callaghan@wits.ac.za

If you agree to participate in this interview, please can you kindly complete the consent form to follow which allows me permission to commence with the interview.

CONSENT FORM

Investment Decision-Making Process: Heuristics and Biases in South Africa Based Investment Firms

Sina Tracy Moyane

I Emmanuel Beakye agree to participate in this research project. The purpose of the research has been explained to me in the information sheet and I understand the extent to which my participation will be used.

PLEASE CIRCLE BELOW

- I agree that my participation will remain anonymous

YES

NO
- I agree that my participation will remain confidential

YES

NO
- I agree that the researcher, Sina Tracy Moyane, can interview me

YES

NO
- I agree that the interview can be audio recorded

YES

NO
- I agree that the information provided by me can be used anonymously by other researchers following this study

YES

NO

Emmanuel Beakye

(Signature)

Indicate with an 'x' if you feel that your signature might identify you

Emmanuel Beakye

(Name of participant)

25/01/2018

(Date)

PARTICIPANT INFORMATION SHEET



Date: December 2017 – January 2018

Dear Sir/Madam

My name is Sina Tracy Moyane and I am a Masters student in the Economic and Business Sciences Faculty at the University of the Witwatersrand, Johannesburg. I am conducting research on the heuristics and biases associated with investment decision-making. Further, how local and global economic and financial conditions impact investment decisions- making.

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Researcher Details

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Cell phone number: +27 71 852 0859

Email: sina.moyane@gmail.com

Supervisor Details

Name: Chris Callaghan

Email: Chris.Callaghan@wits.ac.za

If you agree to participate in this interview, please can you kindly complete the consent form to follow which allows me permission to commence with the interview.

CONSENT FORM

Investment Decision-Making Process: Heuristics and Biases in South Africa Based Investment Firms

Sina Tracy Moyane

I Francois Lombard agree to participate in this research project. The purpose of the research has been explained to me in the information sheet and I understand the extent to which my participation will be used.

PLEASE CIRCLE BELOW

I agree that my participation will remain anonymous

☒ YES

☐ NO

I agree that my participation will remain confidential

☒ YES

☐ NO

I agree that the researcher, Sina Tracy Moyane, can interview me

☒ YES

☐ NO

I agree that the interview can be audio recorded

☒ YES

☐ NO

I agree that the information provided by me can be used anonymously by other researchers following this study

☒ YES

☐ NO

 (Signature)

Indicate with an 'x' if you feel that your signature might identify you.

Francois Lombard (Name of participant)

26 / 01 / 2018 (Date)

PARTICIPANT INFORMATION SHEET



Date: December 2017 – January 2018

Dear Sir/Madam

My name is Sina Tracy Moyane and I am a Masters student in the Economic and Business Sciences Faculty at the University of the Witwatersrand, Johannesburg. I am conducting research on the heuristics and biases associated with investment decision-making. Further, how local and global economic and financial conditions impact investment decisions- making.

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Yours Sincerely,
Sina Tracy Moyane

Researcher Details

Name: Sina Tracy Moyane

Cell phone number: +27 71 852 0859

Email: sina.moyane@gmail.com

Supervisor Details

Name: Chris Callaghan

Email: Chris.Callaghan@wits.ac.za

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CONSENT FORM

Investment Decision-Making Process: Heuristics and Biases in South Africa Based Investment Firms

Sina Tracy Moyane

I SURGENS FOURIE agree to participate in this research project. The purpose of the research has been explained to me in the information sheet and I understand the extent to which my participation will be used.

PLEASE CIRCLE BELOW

I agree that my participation will remain anonymous.

☒ YES ☐ NO

I agree that my participation will remain confidential

☒ YES ☐ NO

I agree that the researcher, Sina Tracy Moyane, can interview me

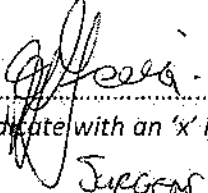
☒ YES ☐ NO

I agree that the interview can be audio recorded

☒ YES ☐ NO

I agree that the information provided by me can be used anonymously by other researchers following this study

☒ YES ☐ NO

 (Signature)
Indicate with an 'x' if you feel that your signature might identify you
SURGENS FOURIE (Name of participant)

26/01/2018 (Date)

PARTICIPANT INFORMATION SHEET



Date: December 2017 – January 2018

Dear Sir/Madam

My name is Sina Tracy Moyane and I am a Masters student in the Economic and Business Sciences Faculty at the University of the Witwatersrand, Johannesburg. I am conducting research on the heuristics and biases associated with investment decision-making. Further, how local and global economic and financial conditions impact investment decisions- making.

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Yours Sincerely,
Sina Tracy Moyane

Researcher Details

Name: Sina Tracy Moyane

Cell phone number: +27 71 852 0859

Email: sina.moyane@gmail.com

Supervisor Details

Name: Chris Callaghan

Email: Chris.Callaghan@wits.ac.za

If you agree to participate in this interview, please can you kindly complete the consent form to follow which allows me permission to commence with the interview.

CONSENT FORM

Investment Decision-Making Process: Heuristics and Biases in South Africa Based Investment Firms

Sina Tracy Moyane

I, Conrad Wood, agree to participate in this research project. The purpose of the research has been explained to me in the information sheet and I understand the extent to which my participation will be used.

PLEASE CIRCLE BELOW

I agree that my participation will remain anonymous

☒ YES ☐ NO

I agree that my participation will remain confidential

☒ YES ☐ NO

I agree that the researcher, Sina Tracy Moyane, can interview me

☒ YES ☐ NO

I agree that the interview can be audio recorded

☒ YES ☐ NO

I agree that the information provided by me can be used anonymously by other researchers following this study

☒ YES ☐ NO

Conrad Wood (Signature)

Indicate with an 'x' if you feel that your signature might identify you

Conrad Wood (Name of participant)

31 Jan 2018 (Date)

PARTICIPANT INFORMATION SHEET



Date: December 2017 – January 2018

Dear Sir/Madam

My name is Sina Tracy Moyane and I am a Masters student in the Economic and Business Sciences Faculty at the University of the Witwatersrand, Johannesburg. I am conducting research on the heuristics and biases associated with investment decision-making. Further, how local and global economic and financial conditions impact investment decisions- making.

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Yours Sincerely,
Sina Tracy Moyane

Researcher Details

Name: Sina Tracy Moyane

Cell phone number: +27 71 852 0859

Email: sina.moyane@gmail.com

Supervisor Details

Name: Chris Callaghan

Email: Chris.Callaghan@wits.ac.za

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CONSENT FORM

Investment Decision-Making Process: Heuristics and Biases in South Africa Based Investment Firms

Sina Tracy Moyane

I MIGNINAH SETH agree to participate in this research project. The purpose of the research has been explained to me in the information sheet and I understand the extent to which my participation will be used.

PLEASE CIRCLE BELOW

I agree that my participation will remain anonymous

☒ YES ☐ NO

I agree that my participation will remain confidential

☒ YES ☐ NO

I agree that the researcher, Sina Tracy Moyane, can interview me

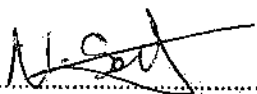
☒ YES ☐ NO

I agree that the interview can be audio recorded

☒ YES ☐ NO

I agree that the information provided by me can be used anonymously by other researchers following this study

YES ☒ NO

 (Signature)

Indicate with an 'x' if you feel that your signature might identify you

MIGNINAH SETH (Name of participant)

16/02/18 (Date)

PARTICIPANT INFORMATION SHEET



Date: December 2017 – January 2018

Dear Sir/Madam

My name is Sina Tracy Moyane and I am a Masters student in the Economic and Business Sciences Faculty at the University of the Witwatersrand, Johannesburg. I am conducting research on the heuristics and biases associated with investment decision-making. Further, how local and global economic and financial conditions impact investment decisions- making.

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Researcher Details

Name: Sina Tracy Moyane

Cell phone number: +27 71 852 0859

Email: sina.moyane@gmail.com

Supervisor Details

Name: Chris Callaghan

Email: Chris.Callaghan@wits.ac.za

If you agree to participate in this interview, please can you kindly complete the consent form to follow which allows me permission to commence with the interview.

CONSENT FORM

Investment Decision-Making Process: Heuristics and Biases in South Africa Based Investment Firms

Sina Tracy Moyane

I ~~#~~ X agree to participate in this research project. The purpose of the research has been explained to me in the information sheet and I understand the extent to which my participation will be used.

PLEASE CIRCLE BELOW

I agree that my participation will remain anonymous

☒ YES ☐ NO

I agree that my participation will remain confidential

☒ YES ☐ NO

I agree that the researcher, Sina Tracy Moyane, can interview me

☒ YES ☐ NO

I agree that the interview can be audio recorded

☒ YES ☐ NO

I agree that the information provided by me can be used anonymously by other researchers following this study

☒ YES ☐ NO

X (Signature)

Indicate with an 'x' if you feel that your signature might identify you

X (Name of participant)

14/12/2017 (Date)

PARTICIPANT INFORMATION SHEET



Date: December 2017 – January 2018

Dear Sir/Madam

My name is Sina Tracy Moyane and I am a Masters student in the Economic and Business Sciences Faculty at the University of the Witwatersrand, Johannesburg. I am conducting research on the heuristics and biases associated with investment decision-making. Further, how local and global economic and financial conditions impact investment decisions- making.

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Email: sina.moyane@gmail.com

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Name: Chris Callaghan

Email: Chris.Callaghan@wits.ac.za

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CONSENT FORM

Investment Decision-Making Process: Heuristics and Biases in South Africa Based Investment Firms

Sina Tracy Moyane

I B. P. MATHIBI agree to participate in this research project. The purpose of the research has been explained to me in the information sheet and I understand the extent to which my participation will be used.

PLEASE CIRCLE BELOW

I agree that my participation will remain anonymous

☒ YES ☐ NO

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☒ YES ☐ NO

I agree that the researcher, Sina Tracy Moyane, can interview me

☒ YES ☐ NO

I agree that the interview can be audio recorded

☒ YES ☐ NO

I agree that the information provided by me can be used anonymously by other researchers following this study

☒ YES ☐ NO

B. P. MATHIBI (Signature)

Indicate with an 'x' if you feel that your signature might identify you

BACWA PARI & MATHIBI (Name of participant)

13 / 12 / 2017 (Date)

PARTICIPANT INFORMATION SHEET



Date: December 2017 – January 2018

Dear Sir/Madam

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Name: Chris Callaghan

Email: Chris.Callaghan@wits.ac.za

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CONSENT FORM

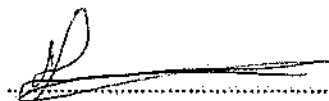
Investment Decision-Making Process: Heuristics and Biases in South Africa Based Investment Firms

Sina Tracy Moyane

I DIMAL GUNGARAM agree to participate in this research project. The purpose of the research has been explained to me in the information sheet and I understand the extent to which my participation will be used.

PLEASE CIRCLE BELOW

- I agree that my participation will remain anonymous ☒ YES ☐ NO
- I agree that my participation will remain confidential ☒ YES ☐ NO
- I agree that the researcher, Sina Tracy Moyane, can interview me ☒ YES ☐ NO
- I agree that the interview can be audio recorded ☒ YES ☐ NO
- I agree that the information provided by me can be used anonymously by other researchers following this study ☒ YES ☐ NO

 (Signature)
Indicate with an 'x' if you feel that your signature might identify you

DIMAL GUNGARAM (Name of participant)

26 JAN 2018 (Date)

PARTICIPANT INFORMATION SHEET



Date: December 2017 – January 2018

Dear Sir/Madam

My name is Sina Tracy Moyane and I am a Masters student in the Economic and Business Sciences Faculty at the University of the Witwatersrand, Johannesburg. I am conducting research on the heuristics and biases associated with investment decision-making. Further, how local and global economic and financial conditions impact investment decisions- making.

The purpose of this interview is to explore the extent to which heuristics and biases have on investment decision making processes. Further, the potential influence that local and global financial and economic conditions have on investment decision-making processes.

As part of this research, you are **invited** to take part in a single interview to take place at any preferred location. If there are any language barriers experienced throughout the interview, I will ask for further elaboration where necessary. With your permission, I would like record the interview using a digital device that will be stored on my personal laptop and disposed of accordingly. This interview will cover 2 main themes with 8 to 13 semi-structured sub questions and follow up questions per main theme, and will take between 30 to 50 minutes to complete.

Your participation is completely voluntary and there are no direct benefits from participating in this interview. The research involves no risk, penalty, or loss whether or not you participate. You will remain anonymous throughout the interview as I will not be asking or mentioning your name or any identifying information throughout the interview. The information you give to me will be held securely and not disclosed to anyone else. I will refer to you as 'participant

1, 2, 3' etc. in my final research report. If you experience any distress or discomfort, we will stop the interview or resume at a later stage.

If you have any further queries, complaints or concerns regarding the ethical procedures of this research, please feel free to contact the University Human Research Ethics Committee (non-medical) on the details listed below.

University Human Research Ethics Committee (non-medical)

Telephone number: +27(0)11 717 1408

Email address: hrec-medical.researchoffice@wits.ac.za / Shaun.Schoeman@wits.ac.za

Thank you for considering participating. Should you have any questions about the research, please feel free to contact me on the details listed below. This study will be written up as a research report and a summary of the research will be gladly sent to you upon request.

Yours Sincerely,
Sina Tracy Moyane

Researcher Details

Name: Sina Tracy Moyane

Cell phone number: +27 71 852 0859

Email: sina.moyane@gmail.com

Supervisor Details

Name: Chris Callaghan

Email: Chris.Callaghan@wits.ac.za

If you agree to participate in this interview, please can you kindly complete the consent form to follow which allows me permission to commence with the interview.

CONSENT FORM

Investment Decision-Making Process: Heuristics and Biases in South Africa Based Investment Firms

Sina Tracy Moyane

I Steven Schultz agree to participate in this research project. The purpose of the research has been explained to me in the information sheet and I understand the extent to which my participation will be used.

PLEASE CIRCLE BELOW

I agree that my participation will remain anonymous

YES NO

I agree that my participation will remain confidential

YES NO

I agree that the researcher, Sina Tracy Moyane, can interview me

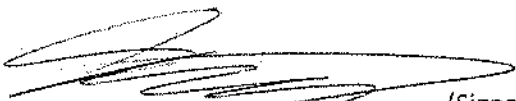
YES NO

I agree that the interview can be audio recorded

YES NO

I agree that the information provided by me can be used anonymously by other researchers following this study

YES NO



(Signature)

Indicate with an 'x' if you feel that your signature might identify you

Steven Schultz (Name of participant)

26 Jan 2018 (Date)

PARTICIPANT INFORMATION SHEET



Date: December 2017 – January 2018

Dear Sir/Madam

My name is Sina Tracy Moyane and I am a Masters student in the Economic and Business Sciences Faculty at the University of the Witwatersrand, Johannesburg. I am conducting research on the heuristics and biases associated with investment decision-making. Further, how local and global economic and financial conditions impact investment decisions- making.

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University Human Research Ethics Committee (non-medical)

Telephone number: +27(0)11 717 1408

Email address: hrec-medical.researchoffice@wits.ac.za/ Shaun.Schoeman@wits.ac.za

Thank you for considering participating. Should you have any questions about the research, please feel free to contact me on the details listed below. This study will be written up as a research report and a summary of the research will be gladly sent to you upon request.

Yours Sincerely,
Sina Tracy Moyane

Researcher Details

Name: Sina Tracy Moyane

Cell phone number: +27 71 852 0859

Email: sina.moyane@gmail.com

Supervisor Details

Name: Chris Callaghan

Email: Chris.Callaghan@wits.ac.za

If you agree to participate in this interview, please can you kindly complete the consent form to follow which allows me permission to commence with the interview.

CONSENT FORM

Investment Decision-Making Process: Heuristics and Biases in South Africa Based Investment Firms

Sina Tracy Moyane

I Kapil Joshi agree to participate in this research project. The purpose of the research has been explained to me in the information sheet and I understand the extent to which my participation will be used.

PLEASE CIRCLE BELOW

I agree that my participation will remain anonymous

☒ YES ☐ NO

I agree that my participation will remain confidential

☒ YES ☐ NO

I agree that the researcher, Sina Tracy Moyane, can interview me

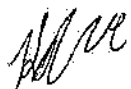
☒ YES ☐ NO

I agree that the interview can be audio recorded

☒ YES ☐ NO

I agree that the information provided by me can be used anonymously by other researchers following this study

☒ YES ☐ NO

 (Signature)

Indicate with an 'x' if you feel that your signature might identify you

Kapil Joshi (Name of participant)

26/01/2018 (Date)

